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CONFIRMATION NO. 1462

SERIAL NUMBER	FILING or 371(c) DATE	CLASS	GROUP ART UNIT	ATTORNEY DOCKET NO.	
10/034,872	12/28/2001	705	3692		
RULE					
APPLICANTS W. Richard Purcell, JR., Boulder, CO;					
** CONTINUING DATA *****					
** FOREIGN APPLICATIONS *****					
** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** ** SMALL ENTITY ** 01/31/2002					
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /CLEMENT B GRAHAM/ Acknowledged _____ Examiner's signature	<input type="checkbox"/> Met after Allowance Initials _____	STATE OR COUNTRY CO	SHEETS DRAWINGS 45	TOTAL CLAIMS 74	INDEPENDENT CLAIMS 2
ADDRESS W. Richard Purcell, Jr. 810 S. Lashley Boulder, CO 80305 UNITED STATES					
TITLE Method and apparatus for optimizing investment portfolio plans for long-term financial plans and goals					
FILING FEE RECEIVED 856	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	